Business Breakout The Consultants' Role in Foodservice's Changing Technological Landscape



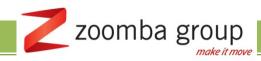
Karen Malody AJ Barker Tom Hilton Moderator: Joe Carbonara

Saturday, April 16 – 10:30-11:45

Today's Objectives

- > Explore the way customer-facing technology impacts foodservice design, equipment selection and more.
- ➤ Discuss the changing role of the foodservice consultant in this rapidly changing environment.
- > Outline some ways consultants can get up to speed with these technologies.
- > Answer your questions!





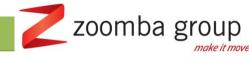


Marriage of Technology & Foodservice



- > Technology solutions impact all of the elements that go into building a successful brand.
- > Consultants need to understand technology to be able to better advise their clients.





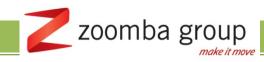


POS: More than a Cash Register

Your customers' new world:

- ➤ All of the information, including sales, should be stored in one database for better analysis and reporting.
- > Remote ordering impacts design, space planning and more!
- This technology is here to stay and part of the foodservice value equation.





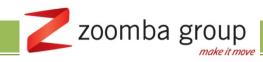


The Evolution of Technology

- > POS is the Holy Grail for operators, who can run everything off it.
- More robust systems mean higher considerably higher expectations.
- More features and functionality but the key is using these systems to their fullest.





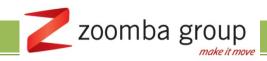




POS as a Business Hub

- > Tablet computers and smart phones have replaced the old fashioned clipboard.
- > Operators now use technology to bring new associates onboard.
- > Bottom line: POS guides the business. It's the network that runs the entire business.



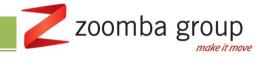




Technology in Non-Commercial Foodservice

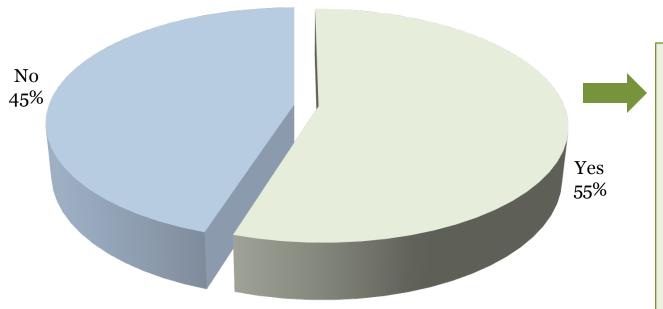
- > Service plans have gone from number of meals per week to declining points balances to campus cards.
- ➤ Campus cards connect with other purchases students make on campus, including online orders.
- > Apps for smart phones now connect to these systems
- > Some schools allow students to use campus card at off-campus locations.







Percent of Operators Using of Purchasing Software



% Use Purchasing Software for Inventory or Management Purposes

Commercial: 47%

Non-commercial: 63%

Chain: 65%

Independents: 37%

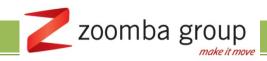
Operation Size:

Small: 40%

Medium: 55%

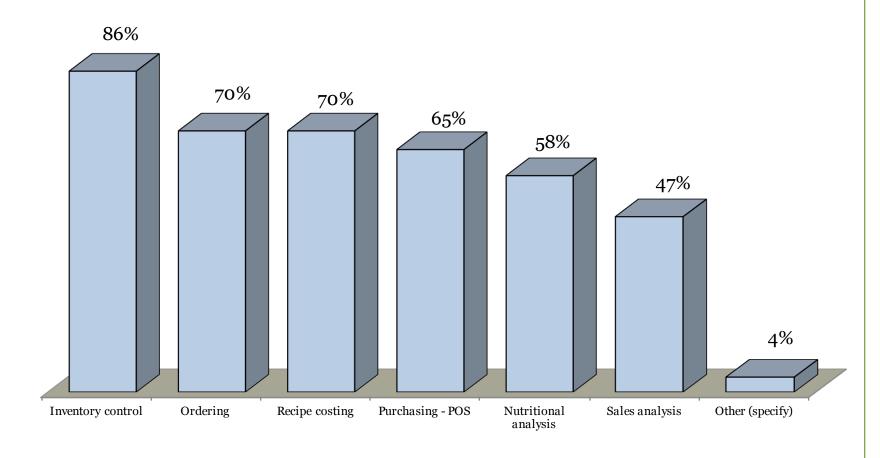
Large: 70%



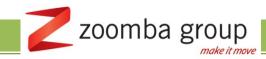




Inventory/Management Software Features





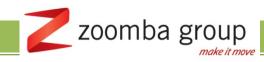




The Benefits of These Systems

- Customers can use the systems to customize their orders.
- >Order accuracy translates into a more efficient experience.
- Across the board, expectations are higher.



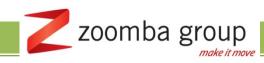




Technology as a Management Tool

- > It's not all front of the house.
- > Integrated solutions can make operators more profitable.
- > Solutions often combine technologies from multiple vendors.
- > These issues apply to all consultants.



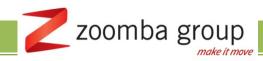




Technology on Campus

- > More points of service on campus means there's a greater need for tracking.
- > Integrating systems makes it easier to adjust pricing and maintain margins.
- > Systems can increase the capacity to serve but the operation needs to be ready for this, too.
- > Systems have to contribute to a good customer experience, not detract from it.







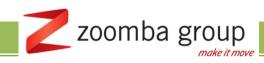
Impacting the Design Process



Questions affecting functionality:

- Can the customers easily navigate the space?
- How do you engineer the menu?
- ➤ Is technology part of the brand's promise?





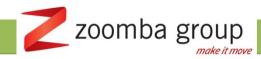


Impacting the Design Process



- ➤ Is technology part of the brand?
- > How many kiosks can the kitchen accommodate?
- > Did you allocate proper queuing space?





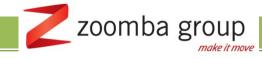


How FCSI Members Can Add Value

- Teach your customers how to choose, teach and implement technology.
- Understand why customers come to you and how you can help make their vision come to fruition.
- Focus on delivering an excellent consumer experience.
- Don't leave this to anyone else.





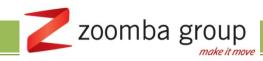




How FCSI Members Can Add Value

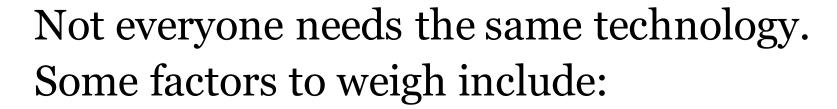
- > It's still a features and benefits conversation.
- > Help clients understand if they can imagine something it can be done with today's technology.
- > These issues impact all foodservice segments.





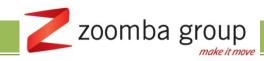


Factors Impacting Technology Use



- > Type of operation
- > Menu construction
- > Service style
- Desired customer experience







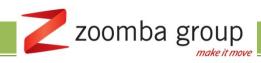
Getting Started

Broaden your horizons by:

- Subscribing to various online newsletters
- > Attending an educational event
- Call vendors to learn more about their products
- Talk with your fellow consultants





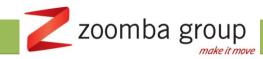




Questions from the Audience









Thanks for Listening!

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